



PRIVACY POLICY

Asti Financial Management, LLC ('The Advisor') is committed to protecting the confidential information of our Clients. The Advisor holds all personal information provided to our firm in the strictest confidence. The Advisor considers it a privilege to work with Clients to help them meet their financial needs and recognize that this is a privilege that comes with responsibility – a responsibility to maintain the confidentiality of the personal information that they share with us. The Advisor will not rent, sell, trade, or otherwise release or disclose any personal information about our clients. Any information that our Clients provide to us is for the Advisor's use only.

INTERNAL USE OF INFORMATION

To conduct regular business, the Advisor may collect nonpublic personal information from sources such as: information reported by Clients on applications or other financial information they provide; or information about their transactions with other advisors. The Advisor shares nonpublic information solely to service Client accounts, The Advisor does not disclose any nonpublic personal information about our clients, or former Clients to anyone, except as permitted and/or required by law.

NON-AFFILIATED THIRD PARTIES

The Advisor will not disclose nonpublic personal information about you or your financial situation to any nonaffiliated third parties. The Advisor, when authorized, may contact select financial service providers such as mortgage brokers, insurance companies, banks, attorneys, accountants, and actuary firms, only with a Client's prior authorization; or Service providers that assist with information systems management, account reconciliation and report production services, and secure document destruction, retention, and storage to facilitate normal business operations. The Advisor maintains safeguards to guard clients' nonpublic personal information.

AFFILIATED THIRD PARTIES

At times, and depending on your specific situation, the Advisor may share the information that we collect as described above. The Advisor may disclose nonpublic personal information about a Client to an affiliated third party such as the client's CPA, Estate Planning Attorney, Investment Custodian(s) or other professionals assisting client on their financial affairs.